



First United
Bank & Trust

J. Eric Delaney, CFP

Vice President & Senior Wealth Advisor



Eric is a Vice President and Senior Wealth Advisor with First United Bank & Trust. Eric has 22 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Arts - Allegheny College Meadville, PA
- Certified Financial Planner - American College
- Graduate of Cannon Financial Institute Trust School
- Graduate of Cannon Financial Institute Employee Benefits School
- Registered Series 7 representative and Maryland Life, Accident and Health Insurance license

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Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Eric is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether she can be of benefit to you. Please contact him for more information or to schedule an appointment today.