



Sean R. McCreery, AFIM

Assistant Vice President and Portfolio Manager



Sean is an Assistant Vice President and Portfolio Manager with First United Bank & Trust. With over 10 years of experience in the financial services industry, Sean is an essential part of the team responsible for managing client assets and developing the long-term investment strategies for trust & investments.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well-balanced, thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investment, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Bachelor of Science degree in Finance - West Virginia University
- Graduate of Cannon Financial Investment Management School
- Certified as an Accredited Fiduciary Investment Manager (AFIM)

Community Involvement

- Oakland / Mt. Lake Park Lions Club
- Deep Creek Winter Sports Team - Ski Coach

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

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