



First United
Bank & Trust

Shirley E. Fitzwater

Vice President & Senior Wealth Advisor
Team Leader



Shirley is a Vice President & Senior Wealth Advisor - Team Leader with First United Bank & Trust for the Oakland and McHenry markets in Maryland and West Virginia Panhandle market. Shirley has over 30 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, time frame and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Garrett Community College
- Pension Management Retirement School
- Graduate of Cannon Financial Institute Trust School and Cannon Trust Marketing Program

Community Involvement

- Hospice of Garrett County - 25 years of instruction of estate & financial planning
- Loch Lynn Church of God - choir director & pianist, Sunday school teacher

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Shirley is currently accepting new clients and appreciates your referrals. She welcomes the opportunity to meet with you to learn about your specific situation and explore whether she can be of benefit to you. Please contact her for more information or to schedule an appointment today.

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