First United
Bank & Trust

D. Preston Sharps

Wealth Advisor

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Preston is a Wealth Advisor with First United Bank & Trust. Preston has over 13 years experience in the financial services industry specializing in wealth management, estate planning, trust administration and financial planning for clients.

At First United, we understand that growing wealth is just as important as protecting wealth; and both require a well balanced thought-out strategy. Our wealth management process lays the foundation for success by creating a comprehensive picture of our client's unique goals, timeframe and financial situation, so we can customize our investment management services to fit your needs. Once we understand your goals and beliefs, we can align investments, estate planning and trust solutions to help you achieve what matters most - your future!

Education & Credentials

- Graduate of Cannon Financial Institute Trust School
- Registered Series 6, 63, 65 and 7 representative
- Maryland Life, Accident and Health Insurance license

Community Involvement

- Oakland Volunteer Fire Department - treasurer
- Garrett Regional Medical Center Planned Gifts Committee - member
- Oakland Elks Lodge - member
- St. Mark's Lutheran Church of Oakland - treasurer

Areas of Focus

- Wealth Management
- Investment Management
- Retirement Planning
- Estate Planning
- My Investment Resources

Preston is currently accepting new clients and appreciates your referrals. He welcomes the opportunity to meet with you to learn about your specific situation and explore whether he can be of benefit to you. Please contact him.

Accounts offered by First United Wealth Management are not FDIC insured; are not deposits or other obligations of First United and are not guaranteed by First United or any governmental agency; securities products are subject to investment risks, including the possible loss of the principal invested.